

MRB

SWITZERLAND



YOUR FUND WITH US

MRB VERMÖGENSVERWALTUNGS AG

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WHO WE ARE

MISSION AND REGULATION

MRB Vermögensverwaltungs AG (MRB) was founded in 1979 in Zurich.

Supervised by the Swiss Financial Market Supervisory Authority (FINMA) as manager of collective assets since the year 2009 MRB guarantees full compliance with the highest standards of business conduct and regulation.

We are experts in the structuring and the management of sophisticated investment solutions.

MRB is 100% privately owned. As entrepreneurs performance and reliability are paramount to us.

Visit our website: <https://www.mrbpartner.ch/en/>

YOUR NEED - OUR SOLUTION

WHAT A FUND CAN DO FOR YOU - A SELECTION

- Funds make portfolio management **expertise easily accessible** to investors (via ISIN number).
- Investment performance becomes **transparent**, comparable and marketable.
- Funds may provide **tax exemptions, tax postponements or tax neutrality** (switching investments in a fund).
- Funds - as segregated off-balance sheet vehicles - offer a **maximum level of investor protection**, further enhanced by a fund's regulatory status and independent audit reports (PWC, KPMG, Deloitte ...).

- Asset Management: As an **alternative to a large number of individual portfolios** that may be cumbersome to manage, a fund increases efficiency in day-to-day business (reduction of required resources and time).
- Asset Management: **Trouble-free onboarding of new clients** - without the need to change existing custodian bank relationships (subscription of fund units at any bank).

- Family Office: Funds **simplify the transfer**, distribution and diversification of family assets.
- Family Office: Funds facilitate the **outsourcing of duties** in back-office, middle-office and administration.

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HELPING YOU SET UP YOUR FUND

- MRB advises on in the selection of the fund **type** (UCITS, AIF, SIF ...), the fund **structure** (SICAV, FCP) and the fund **domicile** (LUX, LIE, CH, D, other) that ideally suits your needs.
- MRB advises on the selection of quality **service providers** (administration, custodian bank, auditor).
- MRB provides the **infrastructure** that is required to set-up, run and maintain a fund.
- MRB provides **cost advantages** due to its position as a bulk purchaser of fund structures.
- MRB stays **involved during the process of setting up your fund** and actively interacts with service providers (administrator, custodian) and (indirectly) with regulatory authorities to get your fund started as quickly as possible.

- **If you need a special solution:** Trust that most probably MRB will find a set-up that will serve your needs.
- **If you are truly unique:** In selected cases, MRB introduces new fund projects to its growing circle of investors and supports the raising of seed capital. It is our stated goal to find investor capital for each fund project in order to make MRB's services self-sustaining in terms of costs (in the medium term).

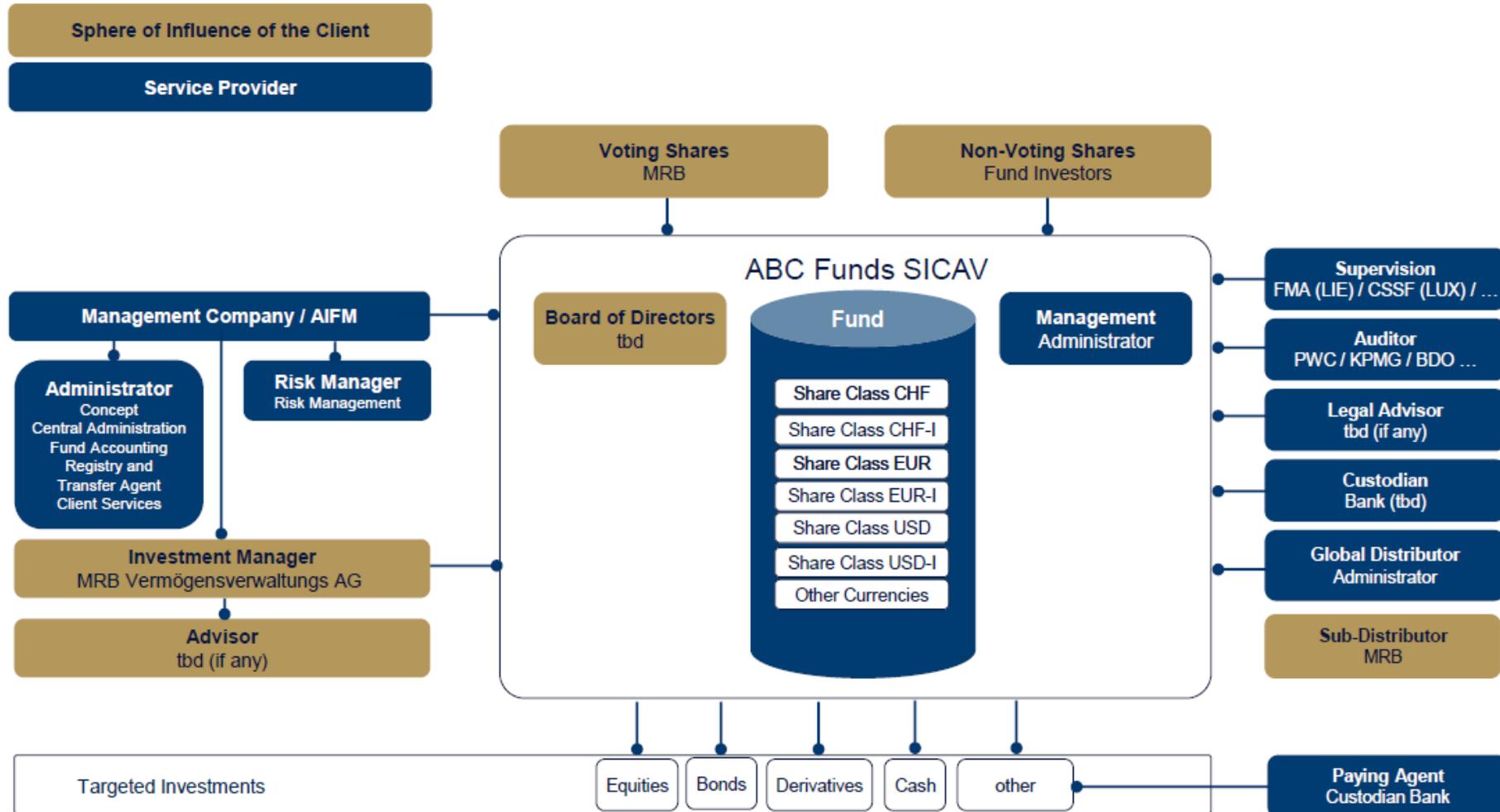
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FULL-SERVICE INVESTMENT MANAGEMENT

- **Flexible integration of asset managers or portfolio managers** (different solutions available).
- Provision of the regulatory **investment manager function** (FINMA). **No own regulatory status** required.
- Full **servicing of the launch process** of a fund to ensure a smooth and optimized time to market.
- Provision of **risk management & compliance** (internal & external).
- Provision of human **resources in portfolio management** (1-2 acting portfolio managers).
- Provision of the **operational set-up** to conduct portfolio management activities for a fund.
- Provision of the legal framework for **distribution activities in Switzerland**.
- Coordination of the legal framework for **distribution activities in the EU** (via a licensed partner).
- Provision of **substance** on a company level (necessary equity).
- Coverage of **liability risks** (insurance for losses from «mistrades» that exceed CHF 50k).
- **Life Cycle Management** of a fund's relationship with service providers and regulatory authorities.
- **Accounting and Legal** (contractual set-ups, regulatory updates, training, reporting, profit center calculation etc.)

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STRUCTURAL CHART (EXAMPLE: SICAV)



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PRICE TAG

- Each set-up and fund structure is unique so that (inevitably) prices may vary:

Expect a fund of CHF 25 mio. in size to have total running costs of 0.25%-0.30% p.a.
(covering launch, administration, custody, risk management, compliance, audit and regulatory authorities).

- For its services MRB will charge a fee that varies with a fund's size, complexity and the resources that are needed to run and maintain your individual solution.

PERSONAL CONTACT



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Herzlichen
Dank!

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Every investment involves risks, particularly those of fluctuations in value and income. Collective investments are volatile and an investment may result in the total loss of the capital invested. Furthermore, performance data does not account for the commissions and costs that may be charged on issue and/or redemption. Furthermore, it cannot be guaranteed that the performance of comparable indices will be achieved or exceeded. A positive performance in the past or the indication of such a performance is no guarantee for a positive performance in the future. Investments in foreign currencies may be subject to currency fluctuations. There is an additional risk that the foreign currency may lose value against the investor's reference currency. The most recent sales prospectus, the fund contract, the key investor information (KIID), if available, as well as the most recent annual and/or semi-annual report may be obtained free of charge from the fund's management company or representative. For units distributed in and from Switzerland, the place of performance and jurisdiction is the registered office of the fund's representative.

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