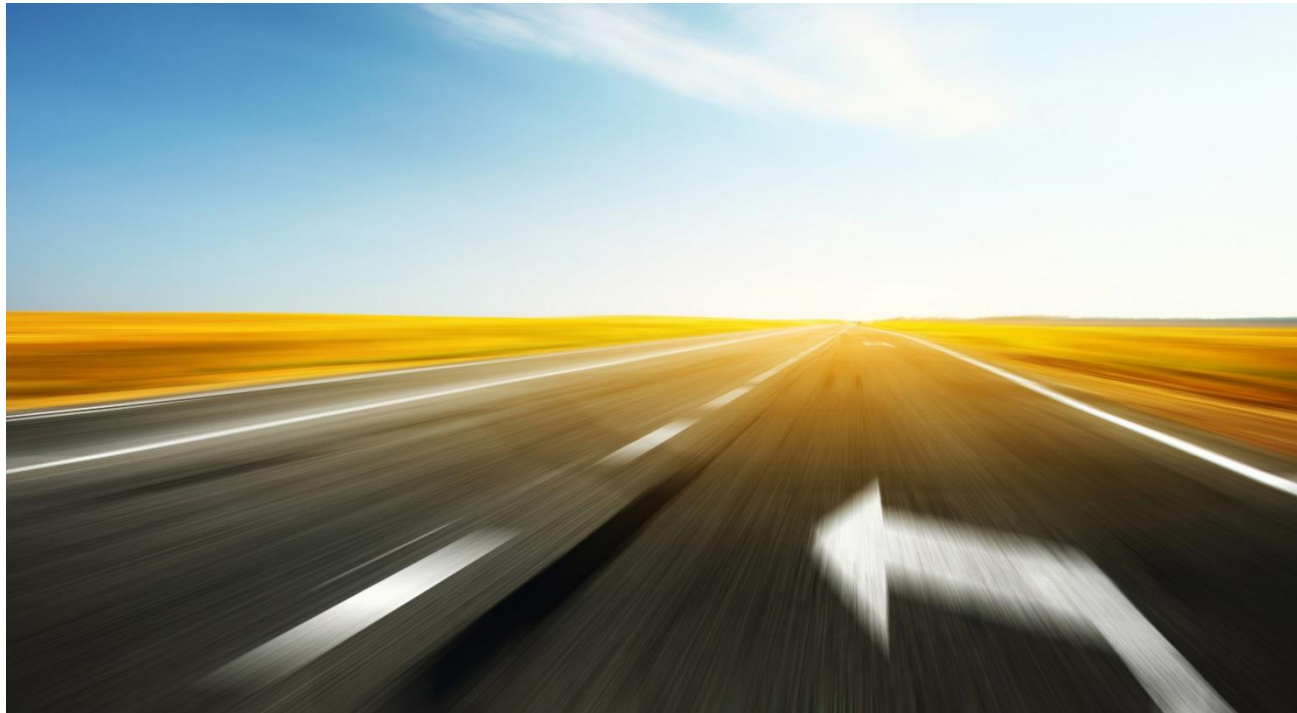


MRB

SWITZERLAND



SECURITIZATION OF ASSETS

MRB VERMÖGENSVERWALTUNGS AG

Fraumünsterstrasse 11 8001 Zurich Tel. +41 (0)44 210 42 77 Fax +41 (0)44 210 42 72 info@mrbpartner.ch www.mrbpartner.ch

WHO WE ARE

MISSION AND REGULATION

MRB Vermögensverwaltungs AG (MRB) was founded in 1979 in Zurich.

Supervised by the Swiss Financial Market Supervisory Authority (FINMA) as manager of collective assets since the year 2009 MRB guarantees full compliance with the highest standards of business conduct and regulation.

We are experts in the structuring and the management of sophisticated investment solutions.

MRB is 100% privately owned. As entrepreneurs performance and reliability are paramount to us.

Visit our website: <https://www.mrbpartner.ch/en/>

YOUR NEED - OUR SOLUTION

HELPING YOU SET UP AND RUN YOUR NOTE (AMC, CLN)

- In close cooperation with our partner «**GenTwo**» we are the creators of a new generation of financial products and serve our clients with the ability to securitize bankable and non-bankable assets with a Swiss ISIN no. and the exclusion of any bank risk (off-balance sheet) - fast and at competitive prices.
- We enable your project by **providing the required regulatory status**.
- We support you in the **selection of high-quality service providers** (custodian bank).
- We stay involved during the process of setting up your note and actively interact with service providers (administrator, custodian) to get your note started as quickly as possible.

- **If you need a special solution:** Trust that most probably we will find a set-up that will serve your needs.
- **If you are truly unique:** In selected cases, MRB introduces new projects to its growing circle of investors and supports the raising of seed capital. It is our stated goal to find investor capital for each project in order to make MRB's services self-sustaining in terms of costs (in the medium term).

YOUR NEED - OUR SOLUTION

PROVIDING THE REQUIRED FRAMEWORK

- **Flexible integration of asset managers or portfolio managers** (different solutions available).
- Provision of the regulatory **investment manager function** (FINMA). **No own regulatory status** required.
- Full **servicing of the launch process** of a certificate to ensure a smooth and optimized time to market.
- Provision of **risk management & compliance** (internal & external).
- Provision of human **resources in portfolio management** (if needed).
- Provision of the **operational set-up** to conduct portfolio management activities for a certificate.
- Provision of the legal framework for **distribution activities in Switzerland**.
- Coordination of the legal framework for **distribution activities in the EU** (via a licensed partner).
- Provision of **substance** on a company level (necessary equity).
- Coverage of **liability risks** (insurance solution for losses from «mistrades» that exceed CHF 50k).
- **Life cycle management** of a certificate's relationship with service providers and regulatory authorities.
- **Accounting and Legal** (contractual set-ups, regulatory updates, training, reporting, profit center calculation etc.)

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UNIQUE VALUE ADDED

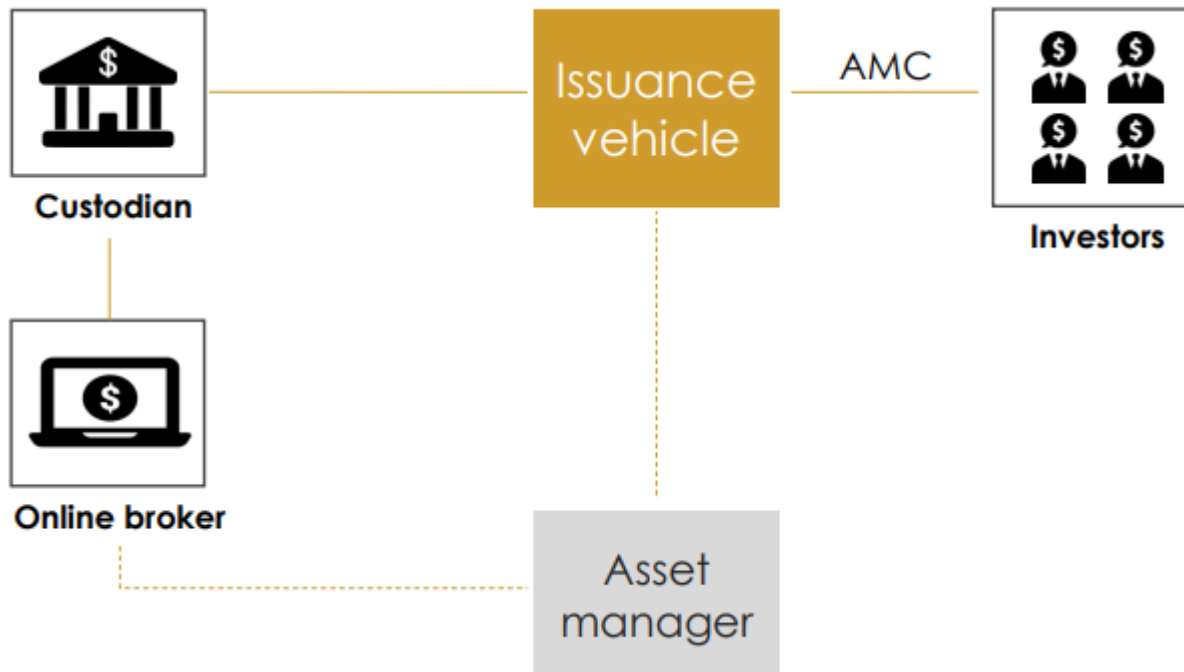
- MRB **accompanies all launch procedures** from day one and helps to accelerate processes and to avoid errors.
- MRB provides a robust and **tested framework for contracting external partners**.
- MRB may **provide an existing issuance vehicle (SPV)** to shorten the launch period of a certificate (AMC, CLN).
- **One-off structural costs (SPV, Note) may be charged to the product** after launch **and reimbursed in full** (in quarterly instalments) over a to be defined period.
- In the case of a convincing track record MRB may gladly introduce you to **investors in its network**.

! A cooperation with MRB provides you the **unique ability to transform an AMC into a fund at a later point of time** while at the same time avoiding a sale transaction at the level of the certificate's investors (i. e. minimal risk of losing investors on the upgrade to a fund).

Our work is based on successful track records (AMC => UCITS Fund).

YOUR NEED - OUR SOLUTION

INDICATIVE STRUCTURE



YOUR NEED - OUR SOLUTION

PRICE TAG

- Each set-up and structure is unique so that (inevitably) prices may vary:

Expect a note of USD 10 mio. in size to have total structural running costs of 0.20%-0.25% p.a. (covering launch, administration, custody, risk management, compliance, audit and regulatory authorities).

- For its services MRB will charge an additional fee that varies with a note's complexity and the resources that are needed to run and maintain your individual solution.

- With your own issuance vehicle (SPV) in place you may launch an **unlimited number of notes from the same SPV at only marginal costs.**

PERSONAL CONTACT



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Herzlichen
Dank!

MRB

SWITZERLAND

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Every investment involves risks, particularly those of fluctuations in value and income. Collective investments are volatile and an investment may result in the total loss of the capital invested. Furthermore, performance data does not account for the commissions and costs that may be charged on issue and/or redemption. Furthermore, it cannot be guaranteed that the performance of comparable indices will be achieved or exceeded. A positive performance in the past or the indication of such a performance is no guarantee for a positive performance in the future. Investments in foreign currencies may be subject to currency fluctuations. There is an additional risk that the foreign currency may lose value against the investor's reference currency. The most recent sales prospectus, the fund contract, the key investor information (KIID), if available, as well as the most recent annual and/or semi-annual report may be obtained free of charge from the fund's management company or representative. For units distributed in and from Switzerland, the place of performance and jurisdiction is the registered office of the fund's representative.

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