

MARKUS TÖLLKE



Personal Data

Name		Markus Töllke, German, born 1968, married, 3 children
Vocational Training	1988-1991	Commerzbank AG, apprenticeship in banking
University	1992-1997	University of Cologne, Dipl. Kfm. («MBA») Diploma: «Portfolio Management with Stock Index Futures» Graduation: «cum laude»

Business Career

1997-2002	Delbruck & Co, - Private Bankers since 1712 -, Cologne Portfolio Manager (Multi Asset Class) Advisor for some UHNWI clients
2002-2005	Merck Finck & Co, - Private Bankers-, Munich Head of Portfolio Management
2005-2007	Merck Finck Invest Asset Management GmbH, Munich Head of Portfolio Management Deputy-Head of Asset Management
2008-2010	FIDUKA-Depotverwaltung GmbH, Munich CEO&CIO <ul style="list-style-type: none">Investment Strategy (Asset Allocation)Portfolio & Fund ManagementResearch (Stocks, Bonds, Funds)Global EMA Equity Fund (Morningstar *****)Global Major Markets Equity Fund (Morningstar ****)European Equity Fund (Morningstar ***)Global Corporate Bond Fund (Morningstar *****)
2010-2020	More Value AG, Freienbach Founder, Partner <ul style="list-style-type: none">Equity (pre) selection based on a quantitative methodology
2011-2014	Investas AG, Berne (FINMA regulated Asset Manager) CIO, Head of Fund Management <ul style="list-style-type: none">Investment Strategy (Asset Allocation)Selection of Active Investment FundsTwo Multi Asset Class Pension Funds (Valitas Diversified Funds 3.0 & 5.0, AUM: CHF 500 Mio.)
2014-	MRB Vermögensverwaltungs AG, Zurich (FINMA regulated Asset Manager) CEO, Partner, Member of the Supervisory Board