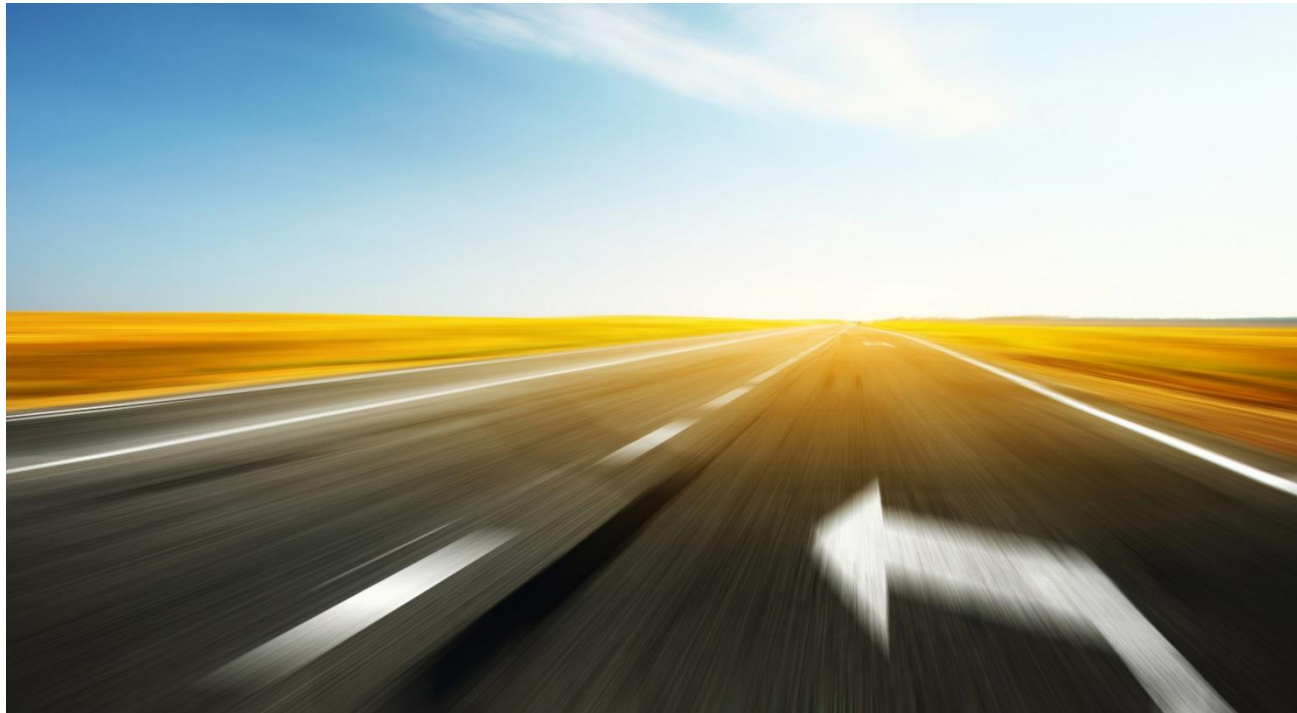


MRB

SWITZERLAND



SECURITIZATION OF ASSETS

MRB VERMÖGENSVERWALTUNGS AG

Fraumünsterstrasse 11 8001 Zurich Tel. +41 (0)44 210 42 77 Fax +41 (0)44 210 42 72 info@mrbpartner.ch www.mrbpartner.ch

YOUR NEED - OUR SOLUTION

HELPING YOU SET UP YOUR NOTE (AMC, CLN)

- In close cooperation with our partner «**GenTwo**» we are the creators of a new generation of financial products and serve our clients with the ability to securitize bankable and non-bankable assets with a Swiss ISIN no. and the exclusion of any bank risk (off-balance sheet) - fast and at competitive prices.
- We enable your project by ***providing the required regulatory status***.

Since 2009 MRB has been supervised by the Swiss Financial Market Supervisory Authority (FINMA) as an asset manager of collective investment schemes (since 2009).

- We support you in the ***selection of high quality service providers*** (custodian bank).
- We stay involved during the process of setting up your note and actively interact with service providers (administrator, custodian) and regulatory authorities to get your note started as quickly as possible.
- If you need a special solution: Trust that most probably we will find a set-up that will serve your needs.
- If you are truly unique: In selected cases we are promoting notes within our growing network of investors and may get actively involved in raising seed money for your project.

YOUR NEED - OUR SOLUTION

PROVIDING THE REQUIRED FRAMEWORK

- Provision of the required regulatory function (FINMA supervision).
 - Provision of risk management & compliance (internal & external).
 - Provision of the legal framework for sales activities in Switzerland (distribution license).
 - Life cycle management of a note's relationship with service providers and regulatory authorities.
 - Provision of human resources.
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- Flexible integration of asset managers or portfolio managers (different solutions available).

YOUR NEED - OUR SOLUTION

PRICE TAG

- Each set-up and structure is unique so that (inevitably) prices may vary:

Expect a note of USD 10 mio. in size to have total structural running costs of ca. 0.20% p.a. (covering launch, administration, custody, risk management, compliance, audit and regulatory authorities).

- For its services MRB will charge an additional fee that varies with a note's complexity and the resources that are needed to run and maintain your individual solution.

- With your own SPV in place you may launch an ***unlimited number of notes from the same SPV at marginal costs*** (no additional SPV set-up fee for 2nd note; no additional SPV min. maintenance fee for 2nd note because the minimum applies to all issued notes together).

WHO WE ARE

MRB Vermögensverwaltungs AG (MRB) was founded in 1979 in Zurich.

MRB has been registered with the Swiss Financial Market Supervisory Authority (FINMA) as an asset manager of collective investment schemes since 2009.

We perceive ourselves as experts in the management of sophisticated investment solutions.

MRB is 100% privately owned. As entrepreneurs, performance and reliability count for us.

Visit our website: <https://www.mrbpartner.ch/en/>

Herzlichen
Dank!

MRB

SWITZERLAND

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